

FAMILY DEVELOPMENT PROGRAM IDA WORKSHOP MATRIX

(Effective 12/14/2015)

MANDATORY WORKSHOPS		H	E	B
ALL PARTICIPANTS MUST COMPLETE ALL 5 TOPICS LISTED BELOW				
FDIC Money Smart series (https://moneysmartcbi.fdic.gov/login/login.php)	Springboard Nonprofit Consumer Credit (http://credit.org/courses/)			
<i>Money Matters</i> OR	<i>The Power of Paycheck Planning</i>	X	X	X
<i>To Your Credit</i> OR	<i>Understanding Your Credit Report</i>	X	X	X
<i>Borrowing Basics</i> OR	<i>Roadmap to Financial Freedom</i>	X	X	X
<i>Keep It Safe</i> OR	<i>Identity Theft Prevention</i>	X	X	X
<i>Financial Recovery</i>		X	X	X
GOAL-SPECIFIC WORKSHOPS		H	E	B
ALL PARTICIPANTS MUST COMPLETE ALL 5 TOPICS RELATED TO THEIR CHOSEN ASSET GOAL				
HOME	TO BE COMPLETED AT REFERRED HOUSING AGENCY			
Springboard Nonprofit Consumer Credit Management, Inc. www.credit.org (800) 431-8157 PLEASE NOTE: Agency may charge a fee for this course	<i>An 8-hour HUD-approved Homebuyer Education course, which covers:</i> <ul style="list-style-type: none"> ✓ <i>The Mortgage Process</i> ✓ <i>Money Management</i> ✓ <i>Credit Management</i> ✓ <i>Home Maintenance</i> ✓ <i>Foreclosure Prevention</i> 	X		
EDUCATION	TO BE COMPLETED AT PLANNED SCHOOL OF ATTENDANCE WITH FINANCIAL AID ADVISOR AND GUIDANCE COUNSELOR			
	<i>Career Assessment</i>		X	
	<i>How to Enroll in College or Vocational School</i>		X	
	<i>How to Apply for Financial Aid</i>		X	
	<i>Study Skills: Where To Go For Help</i>		X	
	<i>Transferring Schools: The Next Step</i>		X	
BUSINESS	TO BE COMPLETED AT REFERRED BUSINESS CENTER			
Inland Empire Women's Business Center www.iewbc.org (909) 890-1242 Inland Empire Small Business Development Center www.iesmallbusiness.com (909) 983-5005 (951) 781-2345	<i>A "business basics" or "101" course</i> <i>One-on-one sessions with a business counselor to develop a working business plan; sessions should cover the following topics:</i> <ul style="list-style-type: none"> ✓ <i>Business Plan Overview</i> ✓ <i>Business Financials</i> ✓ <i>Business Marketing Plan</i> ✓ <i>Business Plan Development</i> 			X

H = Homeownership E = Education B = Business